

2024
8/23



ACME
I n v e s t o r
C o n f e r e n c e



Disclaimer

Contents of this conference are the information gathered until today. If there is further development or adjustment in the future, the company will disclose information by the law but will not update or amend this briefing. The content of this conference is not investment advice.

Agenda

- **Company operation overview and prospect.**
- **Financial Information**
- **Q&A**

Company operation overview and prospect

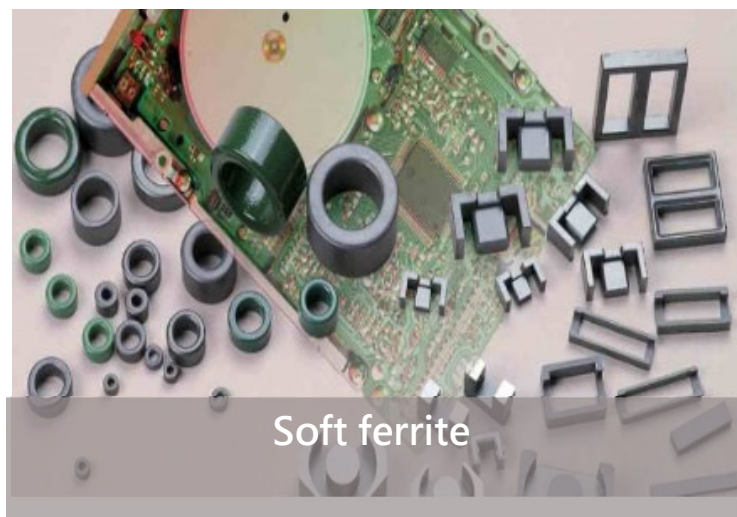
Presenter : 王敏華
Sales Asst. Vice President

越峯電子材料股份有限公司

ACME Electronics Corporation



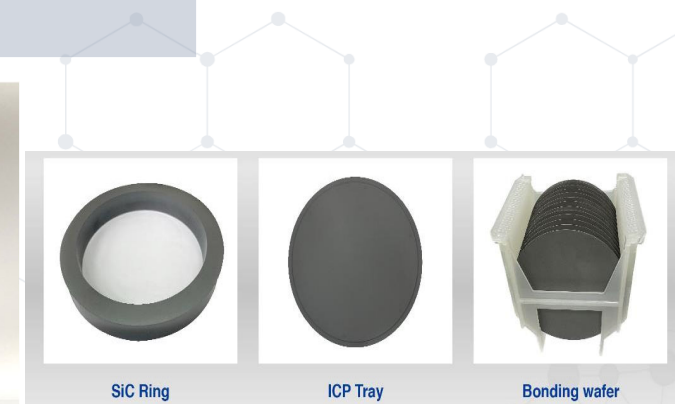
Established	1991/09/05
Registered Capital	NT\$2.1 billion (As of 2024/7/31)
Major Products	Mn-Zn & Ni-Zn soft ferrite and SiC powder
Number of Employee	1,797 (As of 2024/07/31)
Consolidated Turnover	NT\$ 2.55 billion in 2023 NT\$ 1.539 billion in 2024H1



Soft ferrite



SiC Powder



SiC Ring

ICP Tray

Bonding wafer

SiC Sintered Bulk

Product Introduction- Soft Ferrite Cores



台聚集團

Introduction to passive components industry chain

01 Upstream

◆ Resistor material

Alumina ceramic substrate, conductive paste ink

◆ Capacitor material

Such as electro-erosion/chemical formation of aluminum foil, interface ceramic powder

◆ Inductor material

Such as ferrite, conductive paste ink

◆ Filter and Oscillator Materials

Lithium Tantalate / Lithium Niobate Wafers / Pieces
Quartz substrates, metal and ceramic packaging materials

02 Midstream

◆ Resistor

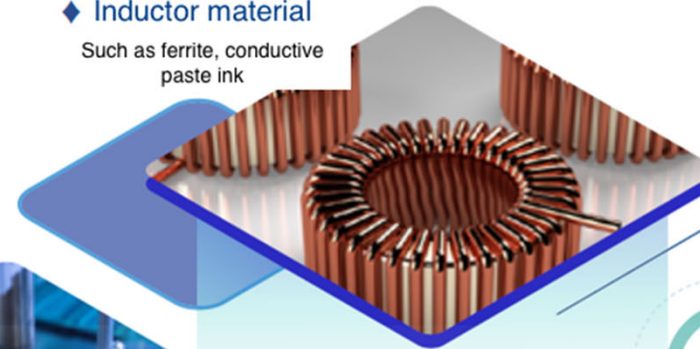
◆ Capacitor

◆ Inductor

◆ Filters and Oscillators

03 Downstream

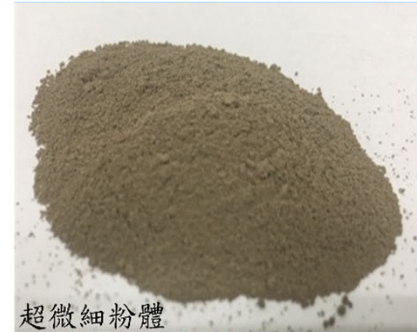
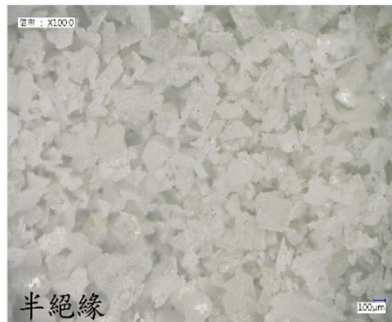
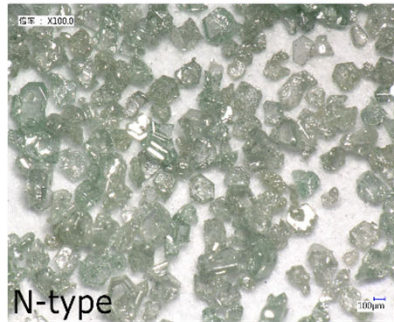
◆ Various electronic product applications



Product Introduction- Soft Ferrite Cores



Product Introduction –SiC Powder



High Purity powder

Power Component



5G communication



Ultra Fine powder

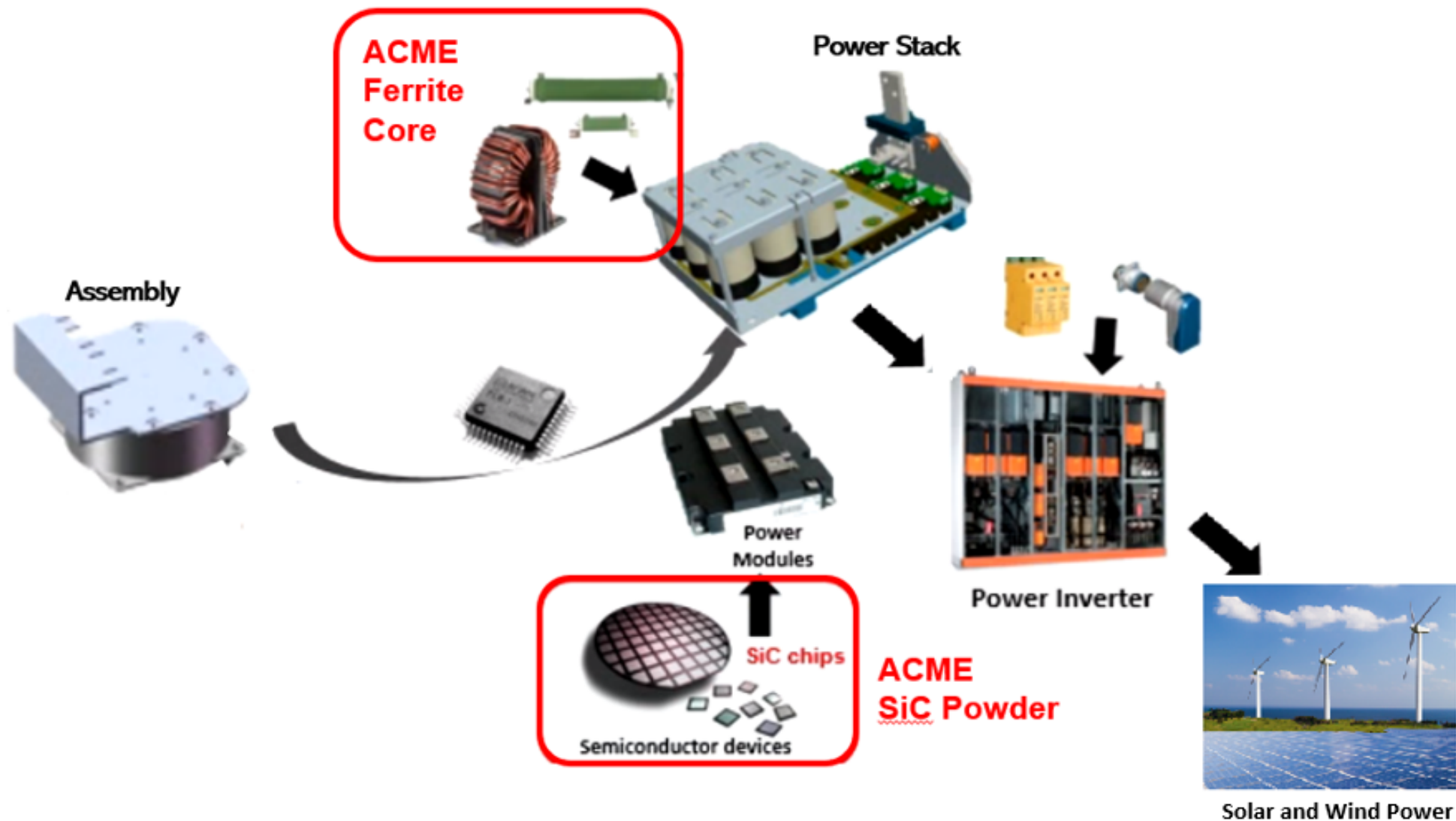
Semiconductor field



Other Industry

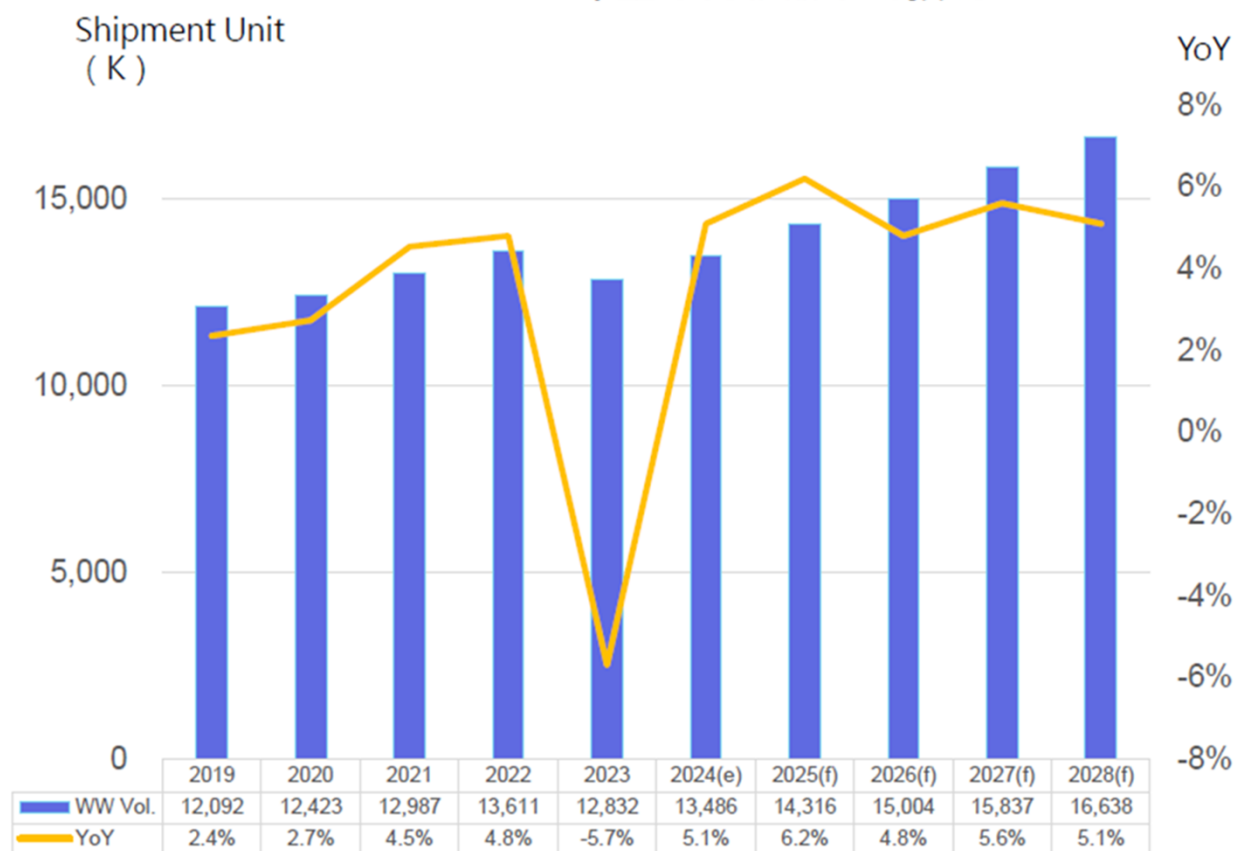


Product Introduction –SiC Powder



Global Server Shipment Forecast

2019~2028年全球伺服器市場預測



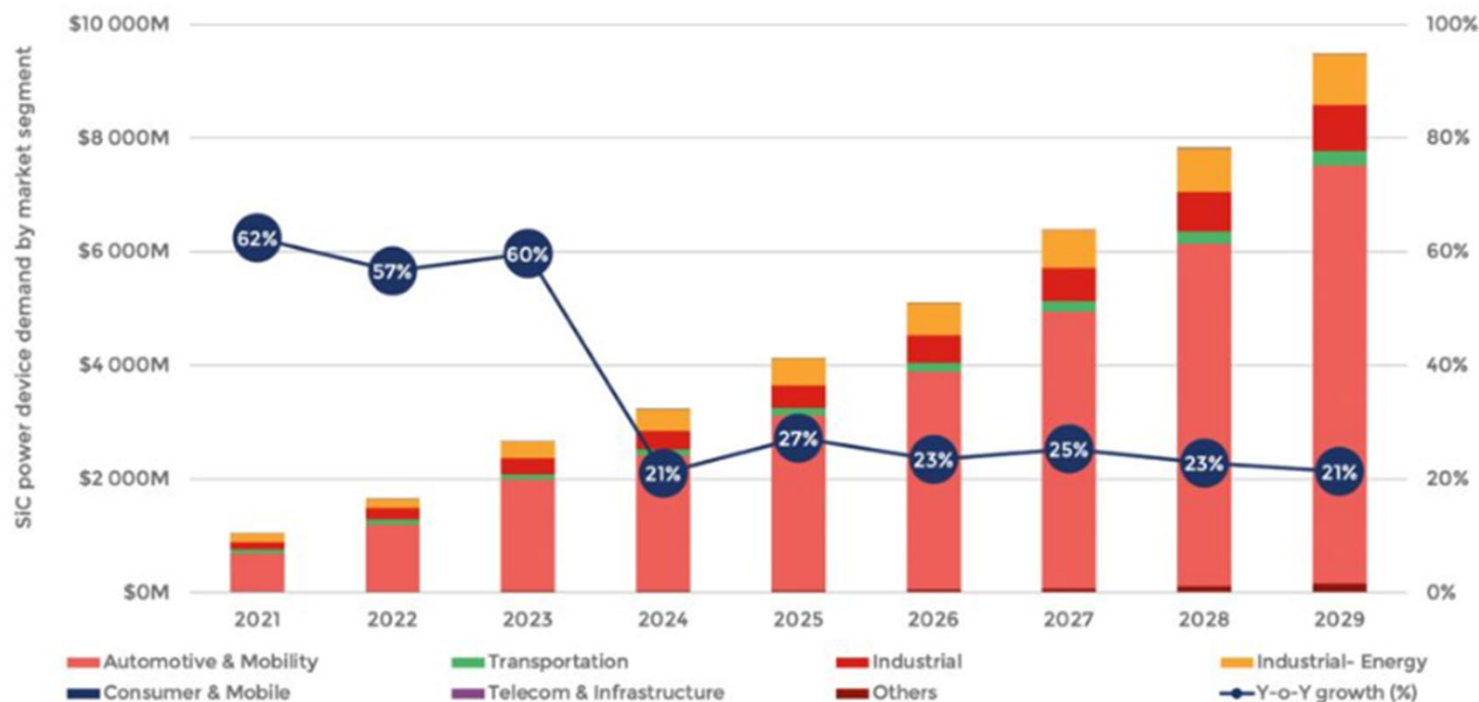
Source : MIC Apr. 2024

Market Prospect



POWER SiC DEVICE MARKET BY SEGMENT – A NEARLY \$10B MARKET IN 2029

Source: Power SiC – Manufacturing report, Yole Intelligence, 2024



www.yolegroup.com | ©Yole Intelligence 2024

Source : YOLE 2024 年 7 月

ESG 大事紀



- 2021 2022 2023 TCSA
【Taiwan Corporate Sustainability Report-IT & IC
manufacturing Category 2 Platinum Award】
 - 2021 ISO50001:2018 ENERGY MANAGEMENT
SYSTEM System Certification
 - 2022 ISO45001: 2018 OCCUPATIONAL HEALTH &
SAFETY MANAGEMENT SYSTEM Certification
- In March 2024, obtain ISO14064-1 Greenhouse Gas
Inventory/Reduction System Certification including
Taipei headquarters, Taoyuan factory, Guangzhou
factory, Kunshan factory, Malaysian factory



Financial Information

Presenter: 林素英
Accounting Director

ACME Consolidated Income Statement



(In millions of NTD, except per share data)

	2024 H1 (Consolidated)	2023 H1 (Consolidated)	YoY%	2023 FY (Consolidated)	2022 FY (Consolidated)	2021 FY (Consolidated)
Sales	1,539	1,247	23.4%	2,552	3,057	3,070
Cost of goods sold	1,175	1,159	1.4%	2,314	2,537	2,452
Gross profit	364	88	313.6%	238	520	618
gross profit ratio	23.7%	7.1%		9.3%	17.0%	20.1%
Selling and administrative expenses	165	157	5.1%	314	334	343
R&D expenses	89	88	1.1%	171	139	120
Other expenses	1	0	-	1	0	0
Operating income(loss)	109	(157)	-169.4%	(248)	47	155
operating income ratio	7.1%	-12.6%		-9.7%	1.5%	5.0%
Non-operating income(loss)	42	(13)	-423.1%	(1)	6	(12)
Income(loss) before income taxes	151	(170)	-188.8%	(249)	53	143
Income taxes	9	(22)	-140.9%	(38)	38	53
Net income(loss)	142	(148)	-195.9%	(211)	15	90
net income ratio	9.2%	-11.9%		-8.3%	0.5%	2.9%
Net income(loss) attributable to						
- ACME Electronics Corporation	139	(128)	-208.6%	(171)	16	59
- non-controlling interests	3	(20)	-115.0%	(41)	(1)	31
Basic Earnings(loss) Per Share	0.65	(0.61)		(0.81)	0.09	0.32

ACME Financial ratio analysis-Consolidated



	2024 H1	2023 H1	2023 FY	2022 FY	2021 FY
Operating income margin(%)	7.1	(12.6)	(9.7)	1.5	5.0
Net income margin(%)	9.2	(11.9)	(8.3)	0.5	2.9
Debt ratio(%)	49	50	49	58	55
Current ratio(%)	218	270	271	199	146
Quick ratio(%)	136	166	171	111	97
Accounts receivable turnover days	97	108	111	100	86
Inventory turnover days	125	155	146	137	109

Q&A