

2025  
3/27



**ACME**  
**I n v e s t o r**  
**C o n f e r e n c e**



# Disclaimer

**Contents of this conference are the information gathered until today. If there is further development or adjustment in the future, the company will disclose information by the law but will not update or amend this briefing. The content of this conference is not investment advice.**

# Agenda

- **Company operation overview and prospect.**
- **Financial Information**
- **Q&A**

# Company operation overview and prospect

**Presenter : 王敏華**  
**Sales Asst. Vice President**

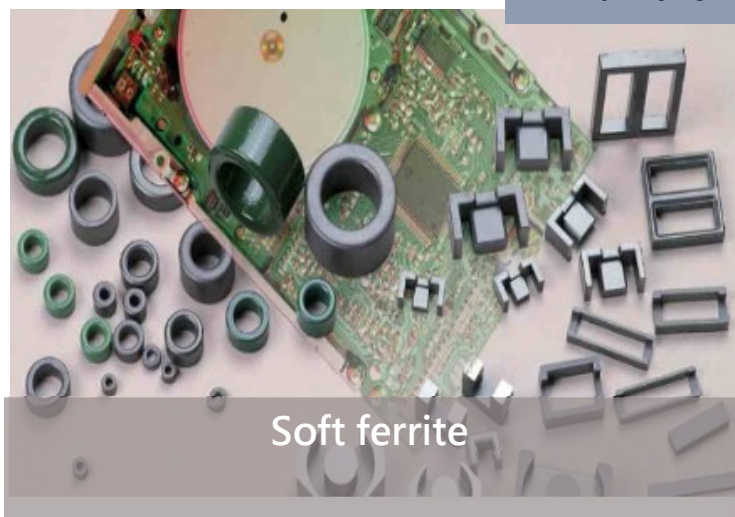


# 越峯電子材料股份有限公司

## ACME Electronics Corporation



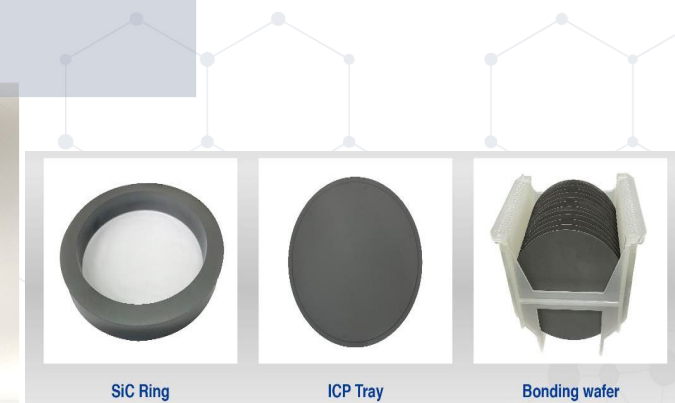
Established	1991/09/05
Registered Capital	NT\$2.1 billion (As of 2024/12/31)
Major Products	Mn-Zn & Ni-Zn soft ferrite SiC powder & SiC Sintered Bulk
Number of Employee	1,741 (As of 2025/02/28)
Consolidated Turnover	NT\$ 2.552 billion in 2023 NT\$ 3.095 billion in 2024



Soft ferrite



SiC Powder



SiC Ring

ICP Tray

Bonding wafer

SiC Sintered Bulk

# Product Introduction- Soft Ferrite Cores



台聚集團

Introduction to passive components industry chain

## 01 Upstream

### ◆ Resistor material

Alumina ceramic substrate,  
conductive paste ink

### ◆ Capacitor material

Such as electro-erosion/chemical formation of  
aluminum foil, interface ceramic powder

### ◆ Inductor material

Such as ferrite, conductive  
paste ink

### ◆ Filter and Oscillator Materials

Lithium Tantalate / Lithium  
Niobate Wafers / Pieces  
Quartz substrates, metal and  
ceramic packaging materials

## 02 Midstream

### ◆ Resistor

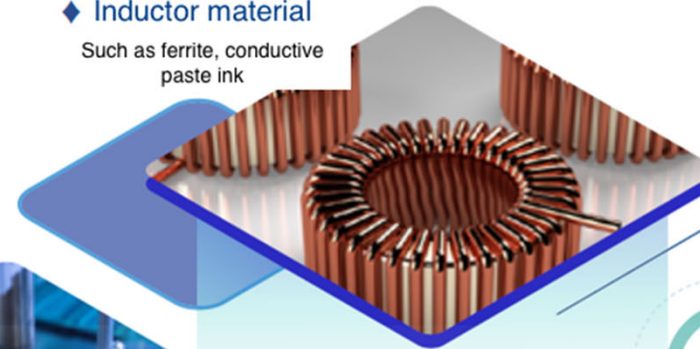
### ◆ Capacitor

### ◆ Inductor

### ◆ Filters and Oscillators

## 03 Downstream

### ◆ Various electronic product applications

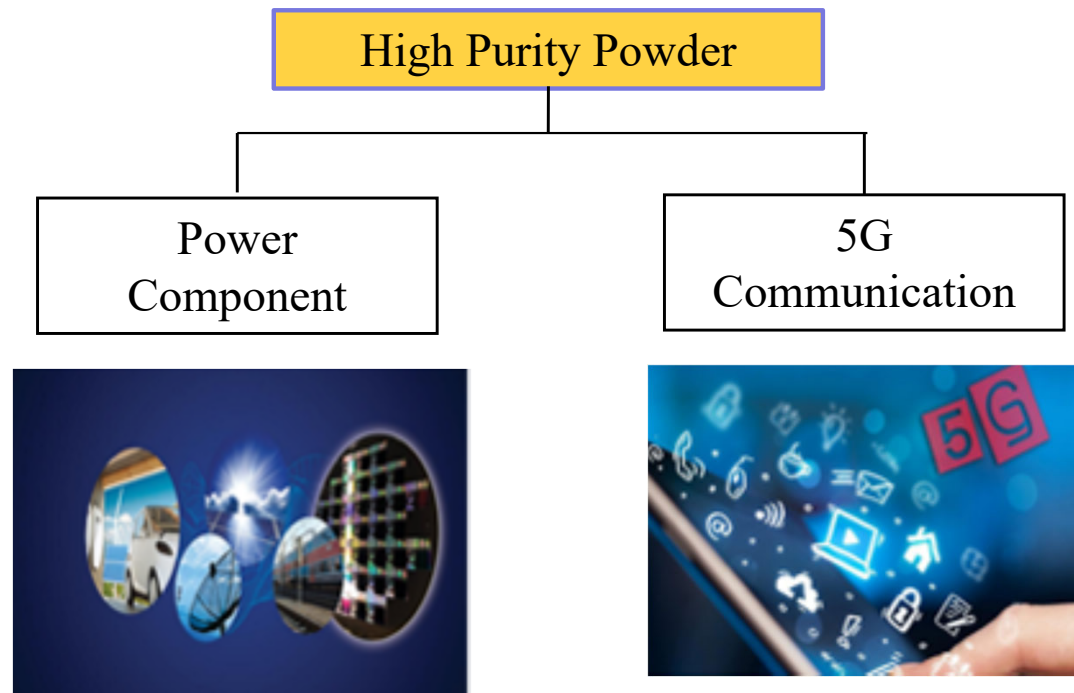
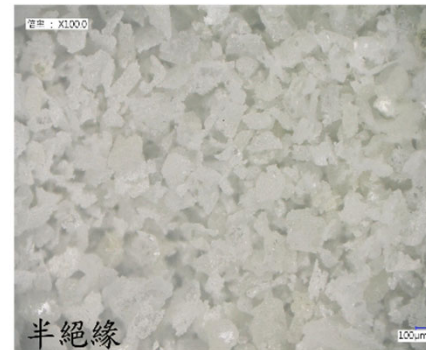
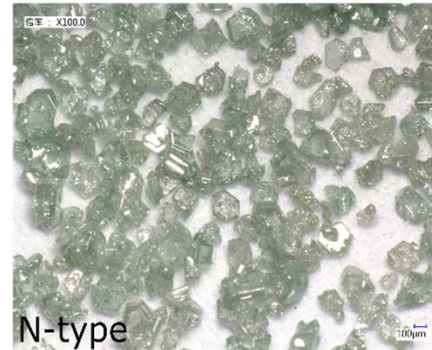


# Product Introduction- Soft Ferrite Cores



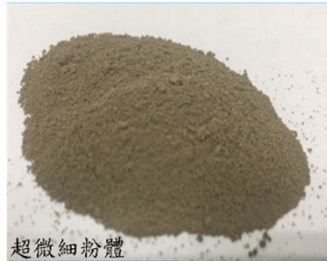


# 產品介紹-SiC

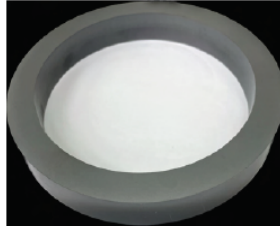




# 產品介紹-SiC



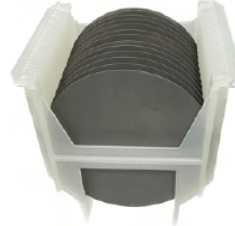
SiC ring



ICP Tray



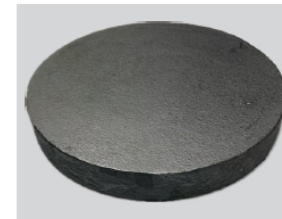
Bonding wafer



SiC mill component



SiC Block



Seal Ring



## SiC Sintered Bulk

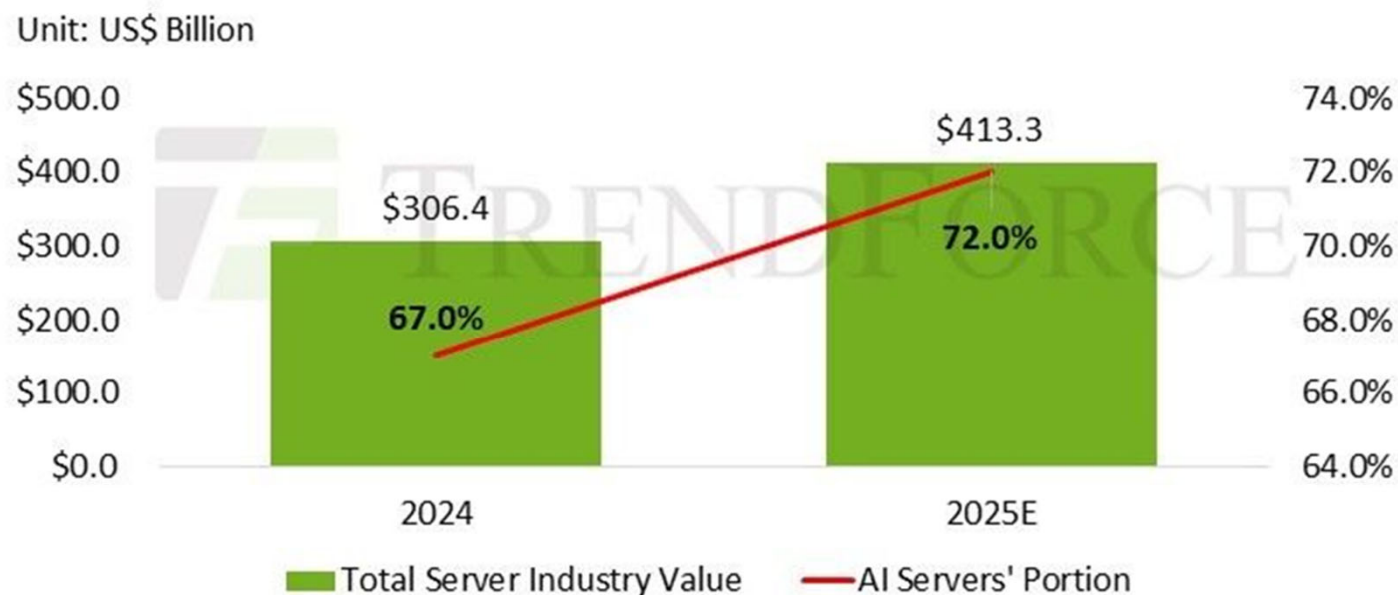
Semiconductor  
Field

Other  
Industry



## 2024 2025 AI SERVER Output Value Share Forecast

2024、2025年AI Server 產值占比



Source: TrendForce, Jan. 2025

 TRENDFORCE

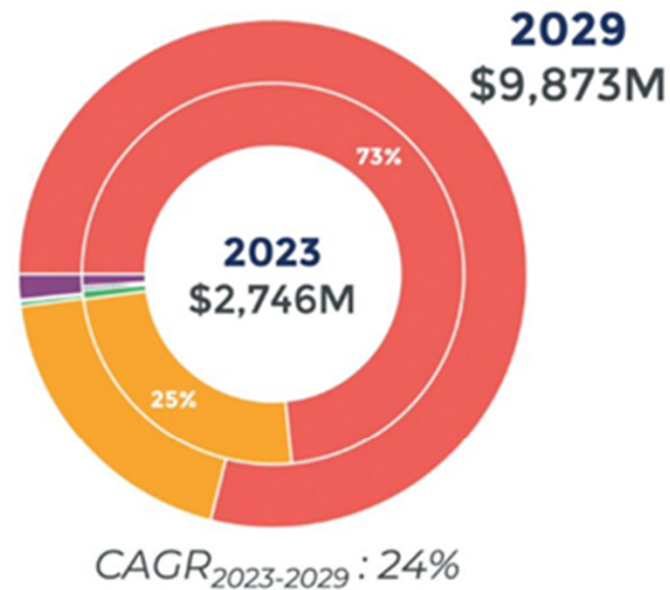
▲ 2024、2025 年 AI 伺服器產值占比。(圖/TrendForce 提供)

# Market Prospect



## 2023-2029 POWER SiC DEVICE MARKET (\$M)

Source: Power SiC - Markets and Applications 2024 report, Yole Intelligence, 2024



www.yolegroup.com | ©Yole Intelligence 2024

Source : YOLE Nov. 5, 2024

# ESG 大事紀



- 2021 2022 2023 TCSA 【Taiwan Corporate Sustainability Report-IT & IC manufacturing Category 2 Platinum Award】
- 2024 TCSA 【Taiwan Corporate Sustainability Report-IT & IC manufacturing Category 2 Gold Award】

- 2021 ISO50001:2018 ENERGY MANAGEMENT SYSTEM System Certification

- 2022 ISO45001: 2018 OCCUPATIONAL HEALTH & SAFETY MANAGEMENT SYSTEM Certification

In March 2024, obtain ISO14064-1 Greenhouse Gas Inventory/Reduction System Certification including Taipei headquarters, Taoyuan factory, Guangzhou factory, Kunshan factory, Malaysian factory





# Financial Information

**Presenter: 池玫萱 Alice**  
**Assistant Vice President of**  
**Accounting Division**

# ACME Consolidated Income Statement



(In millions of NTD, except per share data)

	2024 FY (Consolidated)	YoY%	2023 FY (Consolidated)	2022 FY (Consolidated)	2021 FY (Consolidated)
Sales	3,095	21.3%	2,552	3,057	3,070
Cost of goods sold	2,458	6.2%	2,314	2,537	2,452
Gross profit	637	167.6%	238	520	618
gross profit ratio	20.6%		9.3%	17.0%	20.1%
Selling and administrative expenses	338	7.6%	314	334	343
R&D expenses	204	19.3%	171	139	120
Other expenses	(2)	-313.9%	1	0	0
Operating income(loss)	97	139.1%	(248)	47	155
operating income ratio	3.1%		-9.7%	1.5%	5.0%
Non-operating income(loss)	48		(1)	6	(12)
Income(loss) before income taxes	145	158.2%	(249)	53	143
Income taxes	15		(38)	38	53
Net income(loss)	130	161.6%	(211)	15	90
net income ratio	4.2%		-8.3%	0.5%	2.9%
Net income(loss) attributable to					
- ACME Electronics Corporation	155	190.6%	(171)	16	59
- non-controlling interests	(25)	37.5%	(40)	(1)	31
Basic Earnings(loss) Per Share	0.73		(0.81)	0.09	0.32

# ACME Financial ratio analysis-Consolidated



	2024 FY	2023 FY	2022 FY	2021 FY
Operating income margin(%)	3.1	(9.7)	1.5	5.0
Net income margin(%)	4.2	(8.3)	0.5	2.9
Debt ratio(%)	51	49	58	55
Current ratio(%)	216	271	199	146
Quick ratio(%)	135	171	111	97
Accounts receivable turnover days	91	111	100	86
Inventory turnover days	128	146	137	109

# Q&A